To avoid Hep B reactivation, screen before immunosuppression

Universal HBV screening before immunosuppression is prudent and cost effective, even when local HBV prevalence is just 0.3%.

CASE ▶ A 53-year-old woman you are seeing for the first time has been taking 10 mg of prednisone daily for a month, prescribed by another practitioner for polymyalgia rheumatica. Testing is negative for hepatitis B surface antigen but is positive for hepatitis B core antibody total, indicating a resolved hepatitis B infection. The absence of hepatitis B DNA is confirmed.

How would you proceed with this patient?

Patients with resolved hepatitis B virus (HBV) or chronic hepatitis B (CHB) infections are at risk for HBV reactivation (HBVr) if they undergo immunosuppressive therapy for a condition such as cancer. HBVr can in turn lead to delays in treatment and increased morbidity and mortality.

HBVr is a well-documented adverse outcome in patients treated with rituximab and in those undergoing stem cell transplantation. Current oncology guidelines recommend screening for HBV prior to initiating these treatments.1,2 More recent evidence shows that many other immunosuppressive therapies can also lead to HBVr.3 Such treatments are now used across a multitude of specialties and conditions. For many of these conditions, there are no consistent guidelines regarding HBV screening.

In 2013, the US Food and Drug Administration (FDA) announced the requirement of a Boxed Warning for the immunosuppressive drugs ofatumumab and rituximab. In 2016, the FDA announced the same requirement for certain direct-acting antiviral medicines for hepatitis C virus.

Among patients who are positive for hepatitis-B surface antigen (HBsAg) and who are treated with immunosuppression, the frequency of HBVr has ranged from 0% to 39%.4,5

As the list of immunosuppressive therapies that can cause HBVr grows, specialty guidelines are evolving to address the risk that HBVr poses.

❚ An underrecognized problem. CHB affects an estimated 350 million people worldwide6 but remains...
underrecognized and underdiagnosed. An estimated 1.4 million Americans have CHB, but only a minority of them are aware of their positive status and are followed by a hepatologist or receive medical care for their disease. Compared with the natural-born US population, a higher prevalence of CHB exists among immigrants to this country from the Asian Pacific and Eastern Mediterranean regions, sub-Saharan Africa, and certain parts of South America. In 2008, the Centers for Disease Control and Prevention (CDC) updated its recommendations on screening for HBV to include immigrants to the United States from intermediate and high endemic areas. Unfortunately, data published on physicians’ adherence to the CDC guidelines for screening show that only 60% correctly screened at-risk patients.

• Individuals with CHB are at risk and rely on a robust immune system to keep their disease from becoming active. During infection, the virus gains entry into the hepatocytes and the double-stranded viral genome is imported into the nucleus of the cell, where it is repaired into covalently closed circular DNA (cccDNA). Research has demonstrated the stability of cccDNA and its persistence as a latent reservoir for HBV reactivation, even decades after recovery from infection.

• Also at risk are individuals who have unrecovered from HBV infection and are HBsAg negative and anti-HBc positive. To avert reverse seroconversion, they also rely on a robust immune system. Reverse seroconversion is defined as a reappearance of HBV DNA and HBsAg positivity in individuals who were previously negative. In these individuals, HBV DNA may not be quantifiable in circulation, but trace amounts of viral DNA found in the liver are enough to pose a reactivation risk in the setting of immune suppression.

Moreover, often overlooked is the fact that reactivation or reverse seroconversion can necessitate disruptions and delays in immunosuppressive treatment for other life-threatening disease processes.

Universal screening reduces risk for HBVr. Patients with CHB are at risk for reactivation, as are patients with resolved HBV infection. Many patients, however, do not know their status. By screening all patients before beginning immunosuppressive therapy, physicians can provide effective prophylaxis, which has been shown to significantly reduce the risk for HBVr.

Recognizing the onset of HBVr
In patients with CHB, HBVr is defined as at least a 3-fold increase in aspart aminotransferase (AST) and alanine aminotransferase (ALT) and at least a 10-fold increase from baseline in HBV DNA. In patients with resolved HBV infection, there may be reverse seroconversion from HBsAg-negative to HBsAg-positive status (TABLE 1).

Not all elevations in AST/ALT in patients undergoing chemotherapy or immunosuppressive therapy indicate HBVr. Very often, derangements in AST/ALT may be related to the toxic effects of therapy or to the underlying disease process. However, as immunosuppressive therapy is now used for a wide array of medical conditions, consider HBVr as a potential cause of abnormal liver function in all patients receiving such therapy.

A patient is at risk for HBVr when starting immunosuppression and up to a year following the completion of therapy. With suppression of the immune system, HBV replication increases and serum AST/ALT concentra-

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**TABLE 1**

<table>
<thead>
<tr>
<th>Serologic findings indicative of hepatitis B reactivation</th>
<th>Chronic HBV infection</th>
<th>Chronic HBVr</th>
<th>Resolved HBV infection</th>
<th>Resolved HBVr</th>
</tr>
</thead>
<tbody>
<tr>
<td>HBsAg</td>
<td>+</td>
<td>+</td>
<td>-</td>
<td>+*</td>
</tr>
<tr>
<td>Anti-HBc total</td>
<td>+</td>
<td>+</td>
<td>+</td>
<td>+</td>
</tr>
<tr>
<td>HBV DNA</td>
<td>+/-</td>
<td>≥10-fold increase from baseline, or newly detectable</td>
<td>-</td>
<td>Newly detectable</td>
</tr>
<tr>
<td>AST/ALT</td>
<td>Elevated or normal</td>
<td>≥3-fold increase from baseline</td>
<td>Normal</td>
<td>Elevated</td>
</tr>
</tbody>
</table>

ALT, alanine aminotransferase; anti-HBc, hepatitis B core antibody; AST, aspart aminotransferase; DNA, deoxyribonucleic acid; HBsAg, hepatitis B surface antigen; HBV, hepatitis B virus; HBVr, hepatitis B virus reactivation.

*Reverse seroconversion from HBsAg negative to HBsAg positive.
HEP B REACTIVATION

Deciding on HBVr prophylaxis vs monitoring for patients with chronic or resolved infection who will undergo immunosuppressive therapy

- Anti-HBC, hepatitis B core antibody; HBsAg, hepatitis B surface antibody; HBV, hepatitis B virus; DNA, deoxyribonucleic acid; HBVr, hepatitis B virus reactivation.
- *Monthly to every 3 months.

HBsAg positive
- High or moderate risk
  - Check baseline HBV DNA and initiate antiviral therapy before or at the start of immunotherapy.

Anti-HBC positive
- Low risk
  - Check baseline HBV DNA and monitor regularly* during therapy. Start antiviral therapy if HBV DNA becomes detectable.
- Moderate risk
  - Check baseline HBV DNA and initiate antiviral therapy before or at the start of immunotherapy.
- High risk
  - Check baseline HBV DNA and initiate antiviral therapy before or at the start of immunotherapy.

Common arguments against universal screening include the cost of testing, the possibility of false-positive results, and the
implications of a new diagnosis of hepatitis B. However, the potential benefits of screening are significant, and HBV screening in the general population has been shown to be cost effective when the prevalence of HBV is 0.3%. In the United States, conservative estimates are a prevalence of HBsAg positivity of 0.4% and past infection of 3%, making screening a cost-effective recommendation. It is therefore prudent to screen all patients before starting immunosuppressive therapy.

How to screen

All guidelines agree on how to test for HBV. Measuring levels of HBsAg and hepatitis B core antibody (anti-HBc total) allows the clinician to ascertain whether the patient’s HBV infection status is acute, chronic, or resolved (TABLE 2) and to perform HBVr risk stratification (discussed later).

Patients with acute infections should be referred to a hepatologist. With chronic or resolved HBV, stratify patients into a prophylaxis group or monitoring group (FIGURE 13). Stratification involves identifying HBV status (chronic or resolved) and selecting a type of immunosuppressive therapy. Whether the patient falls into prophylaxis or monitoring, obtain a baseline level of viral DNA, as this has proven to be the best predictor of HBV reactivation.

In screening, be sure the appropriate anti-HBc testing is covered. Common usage of the term anti-HBc may refer to immunoglobulin G (IgG) or immunoglobulin M (IgM) or total core antibody, containing both IgG and IgM. But in this context, accurate screening requires either total core antibody or anti-HBc IgG. Anti-IgM alone is inadequate. Many commercial laboratories offer acute hepatitis panels or hepatitis profiles (TABLE 3), and it is important to confirm that such order sets contain the tests necessary to allow for risk stratification.

Testing for hepatitis B surface antibody (anti-HBs) is not useful in screening. Although it was hypothesized that the presence of this antibody lowered risk, recent studies have proven no change in risk based on this value.

How to assess HBVr risk

Assessing risk for HBVr takes into account both the patient’s serology and intended treatment. Reddy et al delineated patient groups into high, moderate, and low risk (TABLES 4 and 5). The high-risk group was defined by anticipated incidence of HBVr in > 10% of cases; the moderate-risk group had an anticipated incidence of 1% to 10%; and

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### TABLE 2

<table>
<thead>
<tr>
<th>Serologic findings specifying hepatitis B status</th>
</tr>
</thead>
<tbody>
<tr>
<td>Acute hepatitis B</td>
</tr>
<tr>
<td>------------------</td>
</tr>
<tr>
<td>HBsAg</td>
</tr>
<tr>
<td>Anti-HBc total</td>
</tr>
<tr>
<td>Anti-HBs*</td>
</tr>
</tbody>
</table>

TABLE 3

| Hepatitis panels and additional tests to request from common commercial laboratories |
|----------------------------------|---------------------------------|-------------------------------|
| Commercial lab offering          | Relevant tests included         | Additional tests required     |
| LabCorp Hepatitis Profile 1     | Anti-HBc IgM; HBsAg             | Anti-HBc total, IgG - IgM differentiation |
| LabCorp Hepatitis Panel, acute  | Anti-HBc IgM; HBsAg             | Anti-HBc total, IgG - IgM differentiation |
| Quest Diagnostics Hepatitis Panel, acute | HBsAg with reflex; anti-HBc IgM | Anti-HBc total (will reflex to IgM) |

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the low-risk group had an anticipated incidence of <1%. Evidence was strongest in the high-risk group.

Patients with CHB (HBsAg positive and anti-HBc positive) are considered high risk for reactivation with a wide variety of immunosuppressive therapies. Such patients are 5 to 8 times more likely to develop HBVr than patients with an HBsAg-negative status signifying a resolved infection.

**Immunosuppressive agents and associated risks.** The AGA guidelines consider treatment with B-cell-depleting agents, such as rituximab and ofatumumab, to be high risk, regardless of a patient’s surface antigen status. Additionally, for patients who are HBsAg positive, high-risk treatments include anthracycline derivatives, such as doxorubicin and epirubicin, or high- or moderate-dose steroids. These treatments are considered moderate risk when used in patients who have resolved HBV infection (HBsAg negative/anti-HBc positive). Moderate-risk modalities also include tumor necrosis factor inhibitors and tyrosine kinase inhibitors, regardless of surface antigen status; and low-dose steroids or cytokine or integrin inhibitors in HBsAg-positive individuals.

Other immunosuppression modalities considered to be moderate risk independent of HBV serology include proteasome inhibitors, such as bortezomib, used for multiple myeloma treatment, and histone deacetylase inhibitors, such as romidepsin, used to treat T-cell lymphoma. Low-dose steroids or cytokine or integrin inhibitors are considered to be low risk in surface antigen-negative individuals; azathioprine, mercaptopurine, or methotrexate are low risk regardless of HBsAg status. Intra-articular steroid injections are considered extremely low risk in HBsAg-positive individuals, and are unclassified for HBsAg-negative individuals.

More recent evidence has implicated other medication classes in triggering HBVr—(eg, direct-acting antivirals.)

**Prophylaxis options:**

**High to moderate risk vs low risk**

The consensus of major guideline issuers is to offer prophylaxis to high-risk patients and to monitor low-risk patients. The AGA additionally recommends prophylaxis for patients at moderate risk.

**Controversy surrounding the moderate-risk group.** Some authors argue that

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**TABLE 4**

Risk of HBVr based on patient HBV serology and immunosuppressive agent

<table>
<thead>
<tr>
<th>Immunosuppressive agent</th>
<th>Risk for HBVr when patient is HBsAg + and anti-HBc +</th>
<th>Risk for HBVr when patient is HBsAg – and anti-HBc +</th>
</tr>
</thead>
<tbody>
<tr>
<td>B-cell-depleting agent</td>
<td>High</td>
<td>High</td>
</tr>
<tr>
<td>Anthracycline</td>
<td>High</td>
<td>Moderate</td>
</tr>
<tr>
<td>High- or moderate-dose corticosteroid</td>
<td>High</td>
<td>Moderate</td>
</tr>
<tr>
<td>Tumor necrosis factor inhibitor</td>
<td>Moderate</td>
<td>Moderate</td>
</tr>
<tr>
<td>Proteasome inhibitor</td>
<td>Moderate</td>
<td>Moderate</td>
</tr>
<tr>
<td>Histone deacetylase inhibitor</td>
<td>Moderate</td>
<td>Moderate</td>
</tr>
<tr>
<td>Tyrosine kinase inhibitor</td>
<td>Moderate</td>
<td>Moderate</td>
</tr>
<tr>
<td>Cytokine or integrin inhibitor</td>
<td>Moderate</td>
<td>Moderate</td>
</tr>
<tr>
<td>Low-dose corticosteroid</td>
<td>Moderate</td>
<td>Low</td>
</tr>
<tr>
<td>Azathioprine or 6-MP methotrexate</td>
<td>Low</td>
<td>Low</td>
</tr>
<tr>
<td>Short-term low-dose corticosteroid</td>
<td>Low</td>
<td>Not assessed</td>
</tr>
<tr>
<td>Intra-articular steroid injection</td>
<td>Extremely low</td>
<td>Not assessed</td>
</tr>
</tbody>
</table>

HBVr, hepatitis B virus reactivation; HBsAg, hepatitis B surface antigen; anti-HBc, hepatitis B core antibody total; MP, mercaptopurine.
TABLE 5
Classification of corticosteroid dosages for risk stratification

<table>
<thead>
<tr>
<th>High-dose corticosteroids</th>
<th>Moderate-dose corticosteroids</th>
<th>Low-dose corticosteroids</th>
</tr>
</thead>
<tbody>
<tr>
<td>&gt;20 mg/d prednisone (or equivalent corticosteroids) for ≥4 weeks</td>
<td>10-20 mg/d prednisone (or equivalent corticosteroid) for ≥4 weeks</td>
<td>&lt;10 mg/d prednisone (or equivalent corticosteroid) for ≥4 weeks</td>
</tr>
</tbody>
</table>

monitoring HBV DNA in the moderate-risk group is preferable to committing patients to long periods of prophylaxis, and that rescue treatment could be initiated as needed. However, the ideal monitoring period has not been determined, and the effectiveness of prophylaxis over monitoring is so significant that monitoring is losing favor.

Perrillo et al performed a meta-analysis of 5 randomized controlled trials evaluating antiviral agents vs no prophylaxis. The analysis included 139 patients receiving prophylaxis and 137 controls. The pooled results demonstrated an 87% relative risk reduction with prophylaxis, supporting the trend toward treating patients with moderate risk.

Prophylactic treatment options are safe and well tolerated. For this reason, committing a high- or moderate-risk patient to a course of treatment should be less of a concern than the risk for HBVr.

In the early randomized controlled trials for HBV prophylaxis, lamivudine, although effective, unfortunately led to a high incidence of viral resistance after prolonged use, thus diminishing its desirability. Newer agents, such as entecavir and tenofovir, have proven just as effective as lamivudine and are largely unaffected by viral resistance.

In retrospective and prospective studies on HBVr prophylaxis, patients treated with entecavir had less HBV-related hepatitis, less delay in chemotherapy, and a lower rate of HBVr when compared with lamivudine. Tenofovir is recommended, however, if patients were previously treated with lamivudine.

A recent meta-analysis demonstrated that tenofovir and entecavir are preferable to lamivudine in preventing HBVr.

Looking ahead
Screening for HBsAg and anti-HBc total before starting immunosuppressive therapy can reduce morbidity and mortality in patients undergoing such treatment. The AGA recommends screening all patients about to begin high- or moderate-risk therapy or patients in populations with a prevalence of CHB ≥2%, per the CDC.

Classes of medications other than immunosuppressants may also trigger HBVr. The FDA has issued a warning regarding direct-acting antivirals, but optimal management of these patients is still evolving.

Once HBV status is established, a patient’s risk for HBVr can be specified as high, moderate, or low using their HBV status and the type of therapy being initiated. The AGA recommends prophylactic treatment with well-tolerated and effective agents for patients classified as high or moderate risk. If a patient’s risk is low, regular monitoring of HBV DNA and AST and ALT levels is sufficient. Recommendations of monitoring intervals span from monthly to every 3 months.

CASE
Given the patient’s status of resolved HBV infection and her current moderate-dose regimen of prednisone, her risk for HBV reactivation is moderate. She could either receive antiviral prophylaxis or undergo regular monitoring. Following a discussion of the options, she opts for referral to a hepatologist to discuss possible prophylactic treatment.

Increased awareness of HBVr risk associated with immunosuppressive therapy, coupled with a planned approach to appropriate screening and risk stratification, can help health care providers prevent the reactivation of HBV or initiate early intervention for CHB.

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References


